



Regional Transportation Planning Agency • Congestion Management Planning
Local Transportation Commission • Monterey County Service Authority for Freeways & Expressways

July 23, 2009

Ezequiel Castro
State Transit Grants
Division of Mass Transportation #39
1120 "N" Street
Sacramento, CA 95814

Dear Mr. Castro:

We request that the California Transportation Commission take the following actions regarding the remaining \$131,525 in Prop 116 funds for the Monterey Branch Line Project:

- Unprogram savings from R/W;
- Reprogram to preliminary activities;
- Allocate \$131,525 for the PA & ED Phase.

The Monterey Branch Line Service will provide alternative transit service along the existing Monterey Branch Line corridor from Castroville to the City of Monterey. This service will connect to the planned Caltrain service in Castroville and also provide local transit alternatives with key stations in Monterey, Seaside, Sand City, Marina/CSUMB, and Castroville. Alternatives under consideration, include, bus rapid transit and light rail transit with a potential for intercity rail to San Francisco in the future. Selection of a service type and transit route will determine the type of vehicle that will be used.

This funding will be used to complete State and Federal Environmental Documents for this project. A consultant will be hired for this project. The environmental documents are scheduled for completion in June 2010.

Currently, the feasibility analysis shows that the project can proceed to the next phase. Representatives from the Transportation Agency will be available at the meeting to answer questions.

Local Agency Certification:

Signature Don Baslum Title: for Executive Director Date: 7/23/09

Regional Transportation Planning Agency/County Transportation Commission Concurrence:

Signature Don Baslum Title: for Executive Director, TAMC Date: 7/23/09

Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: September 9-10, 2009

Reference No.: 2.6b.(1)
Action Item

From: CINDY McKIM
Chief Financial Officer

Prepared by: Norma Ortega
Division Chief
Budgets

Subject: **FINANCIAL ALLOCATION AMENDMENT FOR LOCAL PROPOSITION 116
RAIL PROGRAM PROJECT
RESOLUTION BFA-09-03, AMENDING RESOLUTION BFP-03-02**

RECOMMENDATION:

The California Department of Transportation (Department) recommends the California Transportation Commission (Commission) approve an amendment to de-allocate \$131,525 in Proposition 116 Bond funds from Resolution BFP-03-02, originally approved August 14, 2003, for \$9,370,000 for the San Francisco-Monterey Intercity Rail Service project, as described on the attached Vote List.

ISSUE:

The attached vote list describes a rail bond project funded from Proposition 116 bond proceeds authorized under Public Utilities Code Section 99638(a). The project has been completed with a savings of \$131,525. The savings will be re-allocated to a new project.

FINANCIAL RESOLUTION:

Resolved That:

- 1.1 WHEREAS, in August 2003, the California Transportation Commission (Commission) passed Resolution BFP-03-02, which approved \$9,370,000 from Proposition 116 Bond funds from PUC Section 99638(a) for the San Francisco-Monterey Intercity Rail Service project; and
- 1.2 WHEREAS, the San Francisco-Monterey Intercity Rail Service project has been completed with an un-liquidated balance of \$131,525, thereby making the Proposition 116 Bond funds available for another project.
- 2.1 NOW THEREFORE BE IT RESOLVED, that the Commission hereby adjusts the approved amount for the San Francisco-Monterey Intercity Rail Service project allocated under BFP-03-02 by \$131,525, from \$9,370,000 to \$9,238,475; and
- 2.2 BE IT FURTHER RESOLVED, that Resolution BFA-09-03 is hereby approved, amending Resolution BFP-03-02.

Attachment

2.6 Mass Transportation Financial Matters

Project # Amended Allocation Recipient RTPA/CTC District-County	Project Title Project Description	Program/Year PA # PUC Code PPNO Program Amount	Fund De-Allocation Amount								
2.6b.(1) Allocation Amendment – Proposition 116 – Local Rail Projects		Resolution BFA-09-03, Amending Resolution BFP-03-02									
1 (\$131,525) Transportation Agency for Monterey County TAMC 05-Monterey	San Francisco-Monterey Intercity Rail Service Acquire the Monterey Branch Line from the Union Pacific Railroad. Amend BFP-03-02 to de-allocate \$131,525 in savings. Right of Way has been acquired.	P116R/03-04 PA-03-06 99638(a) 05-0036 \$9,370,000	P116 (\$131,525)								
	<table border="0"> <tr> <td><u>ALLOCATION</u></td> <td><u>ORIGINAL</u></td> <td><u>REVISION</u></td> <td><u>AMENDED</u></td> </tr> <tr> <td>BFP-03-02</td> <td>\$9,370,000</td> <td>(\$131,525)</td> <td>\$9,238,475</td> </tr> </table>	<u>ALLOCATION</u>	<u>ORIGINAL</u>	<u>REVISION</u>	<u>AMENDED</u>	BFP-03-02	\$9,370,000	(\$131,525)	\$9,238,475		
<u>ALLOCATION</u>	<u>ORIGINAL</u>	<u>REVISION</u>	<u>AMENDED</u>								
BFP-03-02	\$9,370,000	(\$131,525)	\$9,238,475								

Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: September 9-10, 2009

Reference No.: 2.6b.(2)
Action Item

From: CINDY McKIM
Chief Financial Officer

Prepared by: Norma Ortega
Division Chief
Budgets

Subject: **FINANCIAL ALLOCATION FOR LOCAL PROPOSITION 116 RAIL PROGRAM PROJECT RESOLUTION BFP-09-01**

RECOMMENDATION:

The California Department of Transportation (Department) recommends the California Transportation Commission (Commission) allocate \$131,525 in Proposition 116 bond funds to the Transportation Agency for Monterey County (Recipient) for the Monterey Branch Line Improvements, per Public Utilities Code (PUC) 99638, and in accordance with the attached vote list.

ISSUE:

The attached vote list describes one locally-administered Proposition 116 Rail Program project for \$131,525. The Recipient is ready to proceed with this project and is requesting an allocation at this time.

FINANCIAL RESOLUTION:

Resolved That:

- 1.1 WHEREAS, the California Transportation Commission (Commission) has adopted an annual program for mass transportation capital purposes, and the electorate enacted both Proposition 108-the Passenger Rail and Clean Air Bond Act of 1990, and Proposition 116-the Clean Air and Transportation Improvement Bond Act of 1990, authorizing the sale of general obligation rail bonds for rail transit purposes; and
- 1.2 WHEREAS, the Project, further detailed on the attached vote list, as component phases or in its entirety, appears on the necessary State capital projects funding list and is entitled to participate in this allocation; and
- 1.3 WHEREAS, the Commission has established a "Hazardous Waste Identification and Clean-up Policy" (#G-91-2) which requires the Recipient to perform, with diligence, the process of identification and remediation of any hazardous waste in the right-of-way, easements and properties.

- 2.1 NOW THEREFORE BE IT RESOLVED, that an allocation of \$131,525 in PROPOSITION 116 CLEAN AIR AND TRANSPORTATION IMPROVEMENT BOND proceeds be allocated to the Recipient for the Project, as detailed on the attached vote list; and
- 2.2 BE IT FURTHER RESOLVED, that the transfer of funds for the Project shall be governed by a program supplement, and subsequent amendments to the same if required; and
- 2.3 BE IT FURTHER RESOLVED, that the Recipient shall provide the Department's Division of Mass Transportation with an updated expenditure plan on a quarterly basis by category including any proposed changes for the balance of all funded Project allocations commencing with the first quarter; and
- 2.4 BE IT FURTHER RESOLVED, that in any instance of rail bond financing of the project, the Commission, acting on behalf of the State, by this Resolution intends:
 - A. To cause and approve the issuance of taxable or tax-exempt State general obligation bonds under Proposition 116, as appropriate, to reimburse the Recipient for the Project identified on attached vote list;
 - B. To reimburse the Recipient for expenditures that shall not have been paid from the proceeds of any other tax-exempt indebtedness unless such prior indebtedness is retired with the proceeds of such State monies;
 - C. That this Resolution be a declaration of official intent of the State within the meaning of U.S. Treasury Regulations Section 1.103-17(c) with respect to the Project; and
- 2.5 BE IT FURTHER RESOLVED, that in any instance of rail bond financing, an allocation for the Project is subject to the following conditions and assurances:
 - A. Completed bond sales authorized by the Office of the State Treasurer;
 - B. Receive bond certification from the Department, preferably prior to the Commission's allocation action but, certification must be obtained prior to execution of the fund transfer agreement;
 - C. The Recipient's certification that it will not adopt new or increased current development taxes, fees, exactions or permit fees for the purpose of providing local matching funds; and the certification of this delivered to this Commission, preferably by the time of Commission allocation action but not later than prior to execution of a fund transfer agreement;
 - D. A formal resolution by the Recipient's Board stating that when utilizing State funding for acquisition of property or for capital improvements on the Project, Recipient has exercised all due diligence in the discovery of hazardous wastes; that Recipient will enter into enforceable agreement(s) with any and all owners of to-be-acquired properties for clean-up of hazardous wastes pursuant to the requirements of Resolution G-91-2 regarding Hazardous Waste Identification and Clean-up for Rail Right-of-Way;
 - E. A formal resolution by the Recipient's Board, stating that when utilizing state-provided and other-than-state funding for acquisition of property or for capital improvements on

the Project, that no additional State funds will be requested for clean-up, damages, or liability associated with hazardous wastes on or below the acquired property, delivered to this Commission;

- F. That in any instance of rail bond financing with Proposition 116 funds, eligible costs may be incurred for project development after the project application approval, and all reimbursements of eligible costs are subject to an executed fund transfer agreement;
 - G. The Recipient shall provide the Commission with an "Evaluation of Property Report" by the time of the Commission allocation action, in compliance with Commission Policy G-95-09, Rail Right-of-Way Review Policy, to be verified by the Department or its Agent;
 - H. The Recipient shall post on the Project construction site at least one sign, visible to the public, stating that the Project is partially funded with Proposition 116 Clean Air and Transportation Improvement Bond Act of 1990 proceeds; and
- 2.6 BE IT FURTHER RESOLVED, that this Commission shall be entitled to a then present value refund, or credit, at State's option, equivalent to the proportionate funding participation by the State towards property acquisition and project construction in the event that Recipient, or successor public entities, fail or cease to utilize the Project for the intended public passenger rail purposes or sells or transfers title to the Project. The credit for future purchases or condemnation of all or portions of the Project by the State, and the refund or credit due the Commission in each instance, will be measured by the ratio of State and other public funding to that provided from Recipient. That ratio will be applied to the then fair market value of the Project property; and
- 2.7 BE IT FURTHER RESOLVED, that if the Recipient receives any revenues or profits from any non-governmental use of property allowed pursuant to bond certification (whether approved at this time or hereafter approved by the State), the Recipient agrees that such revenues or profits shall be used exclusively for the public transportation services for which the project was initially approved, either for capital improvements or maintenance and operational costs. If the Recipient does not so dedicate the revenues or profits, a proportionate share shall (unless disapproved by State's Bond Counsel) be paid to the State equivalent to the State's percentage participation in the Project.
- 2.8 BE IT FURTHER RESOLVED, that an allocation for the Project is subject to the following conditions and assurances:
- A. Reimbursements of eligible costs are subject to the terms and conditions of the executed fund transfer agreement;
 - B. The grant recipient must complete the work to be reimbursed and the actual reimbursement by September 30, 2012, unless the Commission authorizes a waiver that extends, if permitted by statute, the period of availability of the funds.

Attachment

2.6 Mass Transportation Financial Matters

Project # Allocation Amount Recipient RTPA/CTC District-County	Project Title Project Description	EA Dist-PPNO Program / Year PA # PUC Code Prgm'd Amount	Fund	Allocation Amount
2.6b.(2) Proposition 116 – Locally-Administered Rail Projects				Resolution BFP-09-01
1 \$131,525 Transportation Agency for Monterey County TAMC 05-Monterey	Monterey Branch Line Improvements. Provide transit service along the existing corridor from Castroville to the city of Monterey. <u>Outcome/Output:</u> Completion of state and federal environmental documents.	T5786E 05-1164 P116 / 09-10 PA-09-05 99638(a) \$131,525	P116	\$131,525